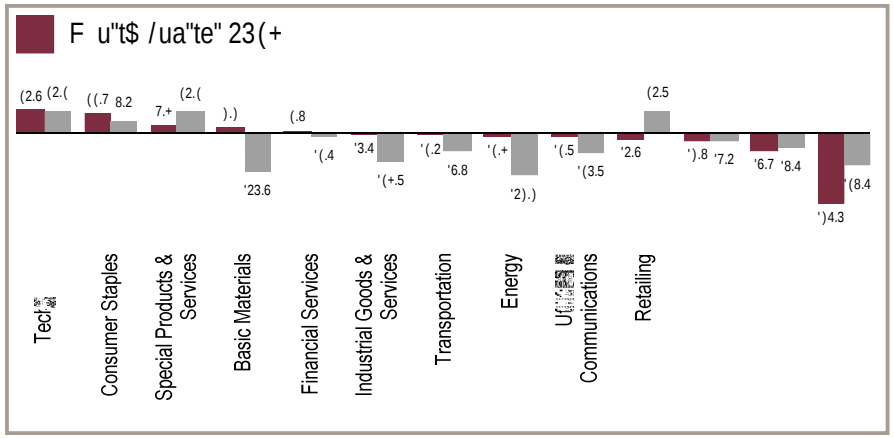
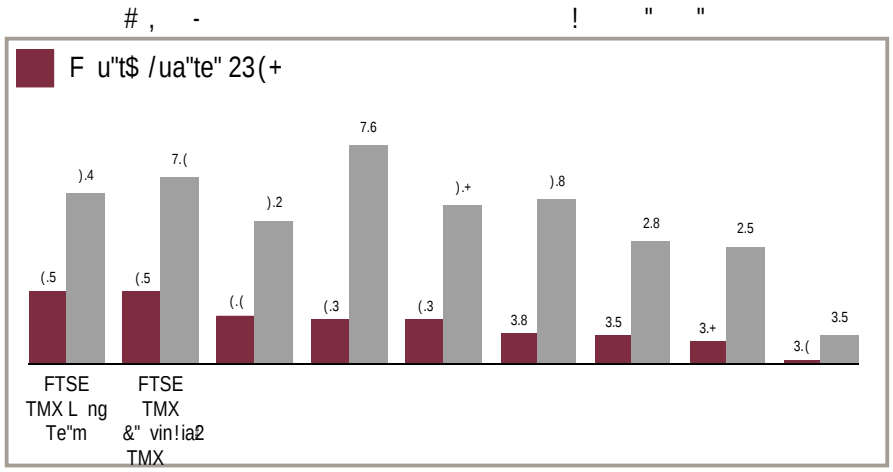
FOR EXISTING INSTITUTIONAL CLIENT USE ONLY.
Issued in Canada by MFS Investment Management Canada Limited. N se!u"ities ! mmissi n " simi#a" "egu#at "y aut$ "ity in Canada $as "evie%ed t$is ! mmuni!ati n.

Ma"1et ve"vie%


F u"t$ /ua"te" 23(+
(2.6 (2.(((.7 8.2 7.+ (2.( ).) '23.6 (.8 '(.4 '3.4 '(+.5 '(.2 '6.8 '(.+ '2).) '(.5 '(3.5 '2.6 (2.5 ').8 '7.2 '6.7 '8.4 ')4.3 '(8.4
Tect
Consumer Staples
Special Products & Services
Basic Materials
Financial Services
Industrial Goods & Services
Transportation
Energy
Communications
Retailing

Ma"1et ve"vie%



Unive"sity , - inni.eg F undati n In!.

&e", "man!e

1 * * ! ! ! " "	%	% 3	%	%	%	% %	%%2	%%	%%	%%
T ta# & "t, #i	6.(7	().2(	(6.+8	(3.+2	'(.65	8.8)	(+.)4	'().46	3.+3	().32
Cen!$ma"1l	5.5(	(2.22	(5.4)	4.(5	(.37	6.75	(7.35	'(+.72	3.43	(2.8(
, ! !	/	%/22	/ 3	/	" /%%	" /	/	/	"%/ %	%/

S u"!e , " ben!$ma"1 .e", "man!e9 S&AR: Fa!tSet Resea"!$ Systems In!. A# .e"i ds g"eate" t$an ne yea" a"e annua#ised.
! ! ! * !/

I + ; FTSE TMX Canada 6(*ay T'Ci#: 2+ ; FTSE TMX Canada Unive"se C nd: (7 ; MSCI EAFE: 26 ; CMO#TSX CA& (3 ; : 28 ; S=& +33

&e", "man!e

! * ! ! " " 35 % 4 4 ! 4 ! % 4 !

/ 2 2/ / 2

Unive"sity , - inni . eg F undati n In!.

Asset summa"y

8#0$! ! , ' (
Ou" asset mi0 ta"gets "emained un!$anged in t$e , u"t$ /ua"t

MFS Canadian E/uity C "e Fund

E0e!utive summa"y

Ceginning va#ue as ,)3'Se.'(+	(7:726:(2(
C nt"ibuti ns	L287:+55
- it$d"a%a#s	'6):22(
Int"a'. "t, #i t"ans,e"s	L4+6:58(
C$ange in ma"1et va#ue	'22):6)2
Ending va#ue as ,)('*e!'(+	(+:275:23+

0 ($! ! " " * 6 $ &77		
1 ' ($!		
Indust"ia# G ds = Se"vi!es	7.6	2.(
T"ans. "tati n	8.)	+.8
Dea#t$ Ca"e	7.7	).3
1 ($!		
Uti#ities = C mmuni!ati ns	6.(	().5
Finan!ia# Se"vi!es	)7.5	)4.7
C nsume" Sta.#es	3.7	3.8

II S=&ATSX Ca..ed C m. site Inde0

T$e MFS Canadian E/uity C "e Fund unde".e", "med t$e S=&ATSX Ca..ed C m. site Inde0 in t$e , u"t$ /ua"te" , 23(+.

BT /R8 9 Tf 0 0.99984-$

&e", "man!e d"ive"s ' se!t "s

= * ' 0> ?10@ ! - , " $ %

			' (	* ' $	* !	6 $ & !	0 **	L 0 & N ! *	= * ' +
+	!	Indust"ia# G ds = Se"vi!es	2.+	7.8	'3.4	3.3	3.2	3.)
		Casi! Mate"ia#s	3.5	+.3	).)	3.3	3.2	3.2
		Te!$n # gy	3.+	(7.+	(2.6	3.(	3.3	3.(
		Ene"gy	3.3	'3.7	'(.+	'3.(	3.2	3.(
		T"ans. "tati n	(.5	'3.(	'(.2	3.3	3.(	3.(
		S.e!ia# &" du!ts = Se"vi!es	'3.+	(2.2	7.+	'3.3	3.(	3.(
		Leisu"e	3.8	'2.7	').8	3.3	3.3	3.3
		Cas$	3.8	J	J	3.3	J	3.3
	!	Dea#t$ Ca"e	3.4	')6.5	')4.3	'3.2	'3.(	'3.)
		Finan!ia# Se"vi!es	').4	(.3	(.8	'3.(	'3.2	'3.)
		Uti#ities = C mmuni!ati ns	'+.(	'7.5	'(.5	'3.3	'3.)	'3.)
		Retai#ing	(.6	').5	'2.6	'3.(	'3.(	'3.(
		Aut s = D using		'((.6	'6.7	'3.3	'3.(	'3.(

&e", "man!e d"ive"s ' st !1s

	'	:	$					=	!		
*			6	$	&		*		6	$	&

Unive"sity , - inni . eg F undati n In!.

IR&MS'CCI') ('*e!'(+

Signi,i!ant im.a!ts n .e", "man!e 0 ! nt"ibut "s

C$a"a!te"isti!s