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Growing in tandem with our



On behalf of our team at The University of Winnipeg Foundation, I'd like to present you with our Annual Report for 2021–2022. As our campus settles back to normal, the generosity of our donors appears to be one of the few things COVID-19 was unable to place on hold. Over the course of 2021 and through part of 2022, the Foundation received over \$4.3 million in funding from our community of alumni, donors, friends of the university, and business partners—a truly remarkable feat. With our community and campus primed for an eventful and successful second half of 2022, I'm excited to meet many more of you face-to-face this year.

Our endowment has continued to grow since our last report, with our total contributed capital value increasing from \$57,015,989 to \$58,634,115— a change of over \$1.6 million. The market value for the endowment as of March 31st, 2022, was valued at \$82,851,809, which represents an increase of \$5,254,439 over last year's \$77,597,370. The Foundation's Annual General Meeting saw the Board of Directors elect to maintain last year's 4.25% agreed to percentage, resulting in a gift to the University totaling \$2.44 million for the 2022/23 award cycle.

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The Foundation's investment policies call for a prudent, balanced approach utilizing cash, fixed income, and Canadian and foreign equities to prescribed limits. Equities are not to exceed 70% of the portfolio. The Foundation's investment policies are designed to provide consistent long-term growth while protecting the purchasing power of the Endowment Fund. The Foundation does not invest in speculative or high-risk investments. In 2021, the main portfolio manager stewarding the Foundation's investments became a signatory of the Net Zero Asset Manager Initiative (NZAM). This initiative "is an international group of asset managers committed to supporting the goal of net zero greenhouse gas emissions by 2050 or sooner, in line with global efforts to limit warming to 1.5 degrees Celsius; and to supporting investing aligned with net zero emissions by 2050 or sooner."

The Endowment Fund generates revenues to support our Strategic Directions. Its resilience and growth is 7 (t)-2.8-13.9 (n)-16 (v)-.4 \(\text{Q050}\sid 3.3 \(\text{Q050051}\) 619.6 (p13.11 (t)-46.5 (t)-2.8 (e)-14.7 (d)-15 ()) (e)-14.7-17.5 (1551.4 (r1(1551.4 -22.41.4 (r1(1551.4 -2n/GS0 gs/TT0 1 Tf619.6 (p13.11)) 0t1552-51-13.3 -7.9 (e). F)6.6 (13.9 (n)-7.5-14.4 (e)-14.7 (d)-15 (e)-14.7 (

This past year, in addition to endowment revenues, more than \$4.3 million was raised.



Capital	\$ 0	\$ 46,148	
Programs	\$ 202,914	\$ 769,507	
Student Awards	\$ 1,138,033	\$ 923,056	
MSBI*	\$ 0	\$ 1,300,000	
	\$ 1,340,947	\$ 3,038,711	

"MSBI stands for the Manitoba Scholarship and Bursary Initiative, a matching program offered by the Province to encourage private donations to scholarships and bursaries.

The Foundation continues to focus its development efforts on University priorities, all of which align with the Strategic Directions of the institution: Academic Excellence and Renewal; Student Experience and Success; Indigenization; Research Excellence, Knowledge Mobilization and Impact; and Financial and Institutional Resilience. Fundraising efforts are coordinated through the Foundation's Major Gift, Individual Giving, Planned Giving, and Donor Stewardship programs.









Opportunity Fund



 New and Existing Chairs and Research

 Work Integrated Learning



• Dean's Continuing Scholarship

 Millennium Entrance Scholarships



• The Model School

 Wii Chiiwaakanak Learning Centre

• Duff Roblin Scholars Fund

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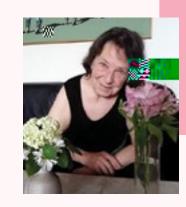


A great champion for the University who played a key role in its evolution, Bill Balan was integral in expanding our campus of Finance and Administration. throughout the late 2000s and into the 2010s. Bill started at the

University in 2006 as the Associate Vice-President, Operations and later became the Vice President At various points, Bill had also helped handle External Affairs,

Capital Planning and various other Strategic Initiatives. He was also an integral member of the University of Winnipeg Community a7-63348.x (4v)-1.w (m)-14.1 (o)-16.r (r)-55.3 (t)-20 ()-55.y (. H)-14.8 (d)-7.[a)-11.4 (l8)64so ae





As a lifelong learner, Marlene Milne (nee Martz) has been a part of the UWinnipeg community for over 60 years. Moving between active student and alumni throughout her professional career, Marlene has the unique distinction of being a graduate of both the United College and The University of Winnipeg. After receiving a scholarship for a second year at United College in 1959, Marlene has since received her Bachelor of Arts (1962), a Bachelor of Education (1969), a Bachelor of Fine Arts in Art History (1986)

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Dr. Edward Cloutis

Cameron Dyck

Ms Catherine Hunt & Mr. Victor Hunt

Dr. Bram Ramjiawan, BSC '91

Mr. Pat Sherlock, BA '01

Mr. Aman M Hussain, BA '03

Ms Frances Coates

Mr. Steve Coppinger, BA '71, Coll '67 &

Mrs. Janet Coppinger, BA '88

Dr. Ross MacMillan, BAH '91 &

Ms Amy Johnson

Mr. James Oborne

Ms Stephanie Wong

Ms Ga \$

P. Joyce Aitken
James Harry Ashdown Sr.*
Marian Balint*
Katherine Barber*
Ian Barron*
Dr. Victor Batzel*
Elaine Beaulieu*
Mark Bezanson
Kathleen Birchall
Dr. Barry Blackburn
F. Roy Blair*
Stephen Bond*

Chair - President & Chief Executive		Founder, Bristol Gate Capital Partners
	Power Corporation	
Vice Chair	President, Western Glove Works	Past Chair, The University of Winnipeg Board of Regents
Chair, Investment Committee	President & Managing Director, Black Swan Advisors	Director, Casualty, Legal, and Special InvI-8.8 ¢322 Td[8 U-4 % ¢) 2.6 (10 T4 (Tj0T
Chair, Audit Committee	Partner, Hill Sokalski Walsh Olson	
President and Vice Chancellor, The University of Winnipeg	Executive Vice President Capital and Investment, ONE Properties	
The University of Winnipeg Foundation	Chair, 3D Capital Inc.	